

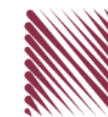


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, April 4, 2022



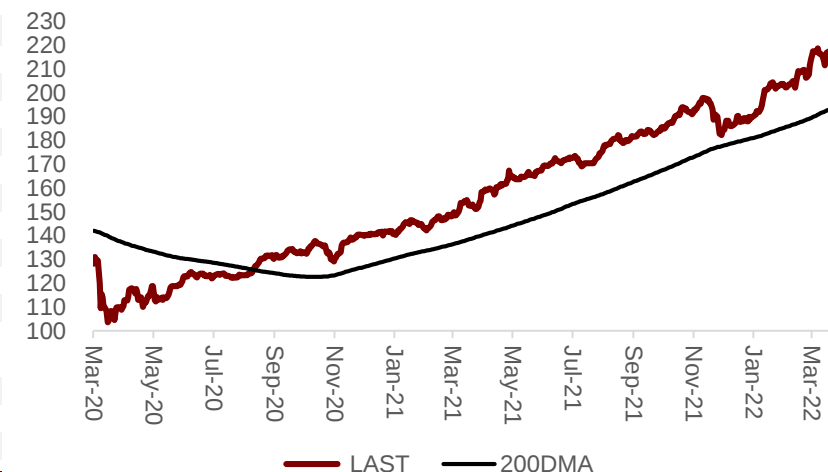


Market Watch

Description	Close	Day Δ	WTD	MTD	QTD		M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	13,165.34	0.63	0.57	0.57	0.57	16.70	11,985 SAR	2.49	21.77
Qatar (QE Index)	13,563.87	0.37	0.23	0.23	0.23	16.67	699 QAR	1.82	16.84
Dubai (DFMGI)	3,519.93	-0.47	-0.47	-0.19	-0.19	10.14	345 AED	1.47	22.18
Abu Dhabi (ADI)	10,056.80	1.29	1.29	1.09	1.09	18.48	1,435 AED	1.76	20.31
Bahrain (BAX)	2,082.36	-0.09	0.43	0.43	0.43	15.86	21 BHD	1.19	17.53
MUSCAT SE INDEX	4,128.65	0.09	-1.82	-1.82	-1.82	-0.02	5 OMR	0.91	13.25
SP GCC Comp LMC	223.96	0.74	0.57	0.55	0.55	18.04			
Developed Markets									
MSCI World Index	3,081.38	0.80	0.80	0.93	0.93	-4.65			
U.S. (S&P 500)	4,582.64	0.81	0.81	1.15	1.15	-3.85			
U.K. (FTSE 100)	7,558.92	0.28	0.28	0.58	0.58	2.36			
Japan (Topix)	1,953.63	0.48	0.48	0.37	0.37	-1.94			
Emerging Markets									
MSCI EM Index	1,161.65	1.38	1.38	1.74	1.74	-5.71			
China (SSE Composite)	3,282.72	0.00	0.00	0.94	0.94	-9.81			
India (Sensex)	60,611.74	2.25	2.25	3.49	3.49	4.05			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	8,084.42	-0.38	-0.76	-0.76	-0.76	14.78	47.96 KWD	2.52	29.62
Kuwait Premier Index	8,965.82	-0.59	-1.05	-1.05	-1.05	17.37	36.80 KWD	2.77	30.73
Kuwait Main Index	6,271.66	0.35	0.27	0.27	0.27	6.55	11.16 KWD	1.70	25.99
NIC 50	10,007.53	0.34	-1.06	-1.06	-1.06	17.43	28.60 KWD	2.75	29.73
Kuwait Sector									
Banking	1,920.32	-0.22	-0.51	-0.51	-0.51	18.34	28.52 KWD	1.34	31.73
Telecom	1,252.05	-0.98	-0.80	-0.80	-0.80	14.93	3.84 KWD	0.82	17.51
Industrials	1,274.57	-0.23	-1.57	-1.57	-1.57	11.66	4.53 KWD	0.95	26.29
Financial services	1,639.65	-0.86	-1.27	-1.27	-1.27	15.20	4.20 KWD	0.89	25.87
Real estate	1,380.38	-0.63	-1.07	-1.07	-1.07	4.07	2.98 KWD	0.74	24.14
Basic materials	1,150.70	-0.74	-0.95	-0.95	-0.95	12.29	1.03 KWD	1.88	29.46
Health care	495.03	0.00	0.00	0.00	0.00	-37.89	0.25 KWD	3.05	13.01
Consumer services	708.62	-0.43	-0.44	-0.44	-0.44	-3.08	0.78 KWD	0.92	17.13
Insurance	1,610.38	-0.14	-0.67	-0.67	-0.67	5.02	0.67 KWD	0.76	10.10
Consumer Disc	1,522.06	0.07	-1.36	-1.36	-1.36	13.87	0.22 KWD	1.31	10.58
Energy	1,284.47	-1.36	-1.10	-1.10	-1.10	-10.06	0.27 KWD	0.93	16.59
Technology	676.58	0.00	0.00	0.00	0.00	-1.06	0.01 KWD	0.80	0.00
Utilities	589.47	0.00	0.45	0.45	0.45	-1.76	0.25 KWD	3.97	19.03

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices inched higher on Monday as worries about tight supply persisted even as investors eyed the release of supplies from strategic reserves from consuming nations and a truce in Yemen sparked hopes that supply issues in the Middle East could abate, Brent crude futures were up 9 cents, or 0.09%, to \$104.48 a barrel.

Kuwait Market

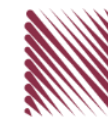
The market closed today down by - 0.38%, closed at 8,084.42 value traded 57.5 million KD, Premier market value traded reached 41.3 million KD and closed at 8,965.82 down by - 0.59%.

Saudi Market

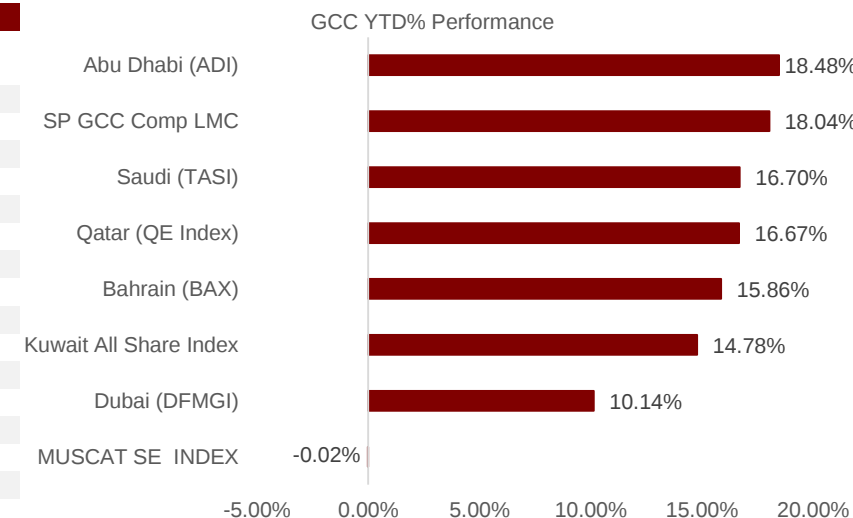
The Market closed up today by + 0.63%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	1.072	-1.20	-2.46	-2.46	-2.46	12.90	8.10 KWD	2.03	27.00	
KFH	0.977	-0.09	0.37	0.37	0.37	29.21	9.07 KWD	4.59	32.00	
Zain	0.607	-3.04	-3.34	-3.34	-3.34	2.02	2.63 KWD	2.21	14.14	
BOUBYAN BANK	0.885	0.79	-1.04	-1.04	-1.04	17.63	2.95 KWD	4.14	34.00	
Agility	1.088	-0.55	-1.54	-1.54	-1.54	15.13	2.43 KWD	1.14	2.34	
Saudi Arabia										
ARAMCO	42.90	-0.46	-0.46	-0.46	-0.46	19.83	8,600.23 SAR	7.72	21.70	
SABIC	131.00	0.00	0.00	0.00	0.00	12.93	395.41 SAR	2.19	35.00	
STC	108.00	0.19	0.19	0.19	0.19	-3.91	217.21 SAR	3.13	19.08	
AL-RAJHI BANK	160.80	0.12	0.12	0.12	0.12	13.40	403.01 SAR	5.99	27.26	
NCB	70.10	-1.13	-1.13	-1.13	-1.13	8.85	318.84 SAR	1.95	20.26	
United Arab Emirates										
ETISALAT.AD	38.70	3.81	3.81	4.71	4.71	22.08	336.56 AED	7.07	36.12	
FAB.AD	23.88	1.96	1.96	1.19	1.19	28.23	263.82 AED	2.34	21.65	
EMIRATES NBD	14.90	-0.67	-0.67	-0.67	-0.67	9.96	94.12 AED	1.13	10.80	
DB ISLAMIC BK	6.10	-1.61	-1.61	-1.13	-1.13	13.38	44.17 AED	1.13	11.56	
EMAAR PROPERT	5.90	-1.50	-1.50	-1.67	-1.67	20.65	48.26 AED	0.78	11.34	
Qatar										
QNB	23.20	1.05	0.56	0.56	0.56	14.91	213.65 QAR	2.17	17.55	
INDUSTRIES QAT	18.92	0.16	-0.42	-0.42	-0.42	22.14	114.12 QAR	2.90	14.15	
QA ISLAMIC BK	23.88	0.17	0.17	0.17	0.17	30.28	56.26 QAR	2.28	16.80	
MASRAF AL RAYA	5.20	0.78	0.58	0.58	0.58	12.07	48.36 QAR	1.98	22.71	
MESAIEED PETRO	2.90	1.12	-0.45	-0.45	-0.45	38.61	36.40 QAR	2.13	19.55	
OMAN										
BANK MUSCAT	0.504	0.00	-1.18	-1.18	-1.18	9.34	1.90 OMR	0.88	8.33	
OMANTEL	0.864	1.41	-1.37	-1.37	-1.37	14.89	0.65 OMR	1.15	7.69	
BANK DHOFAR	0.113	0.00	-1.74	-1.74	-1.74	-10.32	0.34 QAR	0.48	14.93	
NAT BANK OF OMAN	0.195	2.63	-4.88	-4.88	-4.88	-1.02	0.32 QAR	0.58	12.71	
OMINVEST	0.316	-0.63	-6.51	-6.51	-6.51	3.27	0.21 QAR	0.93	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Mar-22	21.77%	12.72%	0.06%	0.48%	0.37%	6.78%	2.51%	10.62%	5.38%	4.03%
30-Mar-22	21.89%	12.79%	0.06%	0.48%	0.36%	6.89%	2.55%	10.67%	5.44%	3.98%



Leading Sector, Security Performance

Kuwait

The market is down today by -0.38 %The leading sector bottom performance indices today are Energy -1.36 % Telecom -0.98 % Financial services -0.86 % respectively

Telecommunication sector are down today by -0.98 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.15 %

KSA

Saudi Armco has a negative performance today by - 0.46 %, SABIC has a flat performance today

STC has a positive performance today by + 0.19 %, Al Rajhi Bank has a positive performance today + 0.12 %

UAE

ETISALAT .AD has a positive performance today by + 3.81 %, FAB.AD has a positive performance today by + 1.96 %

End of Report

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